

VENTOUX FINANCIAL ADVISORS, LLC PRIVACY POLICY

FACTS	WHAT DOES VENTOUX FINANCIAL ADVISORS DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none">• Social Security number and income• Account balances and transaction history• Employment and checking account information <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Ventoux Financial Advisors chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Ventoux Financial Advisors	Can you limit this sharing?
For our everyday business purposes: Such as to process your transactions, maintain your accounts, respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes: To offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	Not Shared
For our affiliates' everyday business purposes: Information about your transactions and experiences	N/A	N/A
For our affiliates' everyday business purposes: Information about your creditworthiness	N/A	N/A
For our affiliates to market to you	N/A	N/A
For our nonaffiliates to market to you	No	Not Shared

Questions	Call (855) 836-8689 or email Bill@VentouxFA.com
------------------	---

Who we are

Who is providing this notice?

Ventoux Financial Advisors

What we do

How does Ventoux Financial Advisors protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Ventoux Financial Advisors collect my personal information?

We collect your personal information, for example, when you:

- open an account or give us income information
- seek advice about investments or tell us about your investment or retirement portfolio
- make deposits or withdrawals from your account

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' every business purposes – information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What we do

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Ventoux Financial Advisors has no affiliates.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies. Nonaffiliates we share with can include

- custodians
- direct marketing companies
- software vendors
- financial companies
- nonfinancial companies

Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Ventoux Financial Advisors does not jointly market.